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I-f Control with Zero *D*-axis Current Operation for Surface Mounted Permanent Magnet Synchronous Machine Drives

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Abstract—This paper deals with I-f control of surface mounted permanent magnet synchronous machine (SPMSM) drives. Conventional open-loop I-f control is poorly damped and can only operate stably with positive d-axis current. An I-f control with a new current compensation loop is proposed to achieve stable $i_{\rm d}=0$ operation in this work. The proposed method can be used for startup with a seamless transition to sensorless field-oriented-control (FOC), since $i_{\rm d}=0$ operation is already achieved before switching to FOC. In addition, as the I-f control can now maintain stable $i_{\rm d}=0$ operation against 100% rated load step disturbance from 10% to 100% rated speed, it could be a standalone control scheme for wide-speed-range operations. The proposed method is supported with detailed stability analysis and its performance is verified experimentally on a 2.7-kW SPMSM drive platform.

Index Terms—I-f control, efficiency, scalar control, surface mounted permanent magnet synchronous machine, sensorless control, stability

I. INTRODUCTION

ENSORLESS control of permanent magnet synchronous machine (PMSM) drives is of great interest for cost reduction and reliability enhancement, and has been studied in detail over the past decades.

Back electromotive force (EMF) based sensorless field-oriented-control (FOC) [1]–[3] is widely used in practical applications. However, these methods deteriorate in low speed and fail at standstill. Therefore, a startup strategy is usually needed before using them. Signal injection (SI) based methods [4] can provide high-performance startup. For demanding applications, SI and back-EMF based methods should be combined for high performance in the whole speed range [5], [6]. However, when PMSMs are used for applications with moderate shaft dynamics, scalar (V/f and I-f) control is also popular due to their simplicity and ease of implementation. Two ways of using scalar control have been reported: as a startup method [7]–[14] and as a standalone control scheme for wide-speed-range operations [15]–[26].

As a startup method for PMSMs, typically, I-f control is used due to its superiority in low speed than that of V/f control. V/f control requires that stator resistance voltage drop and inverter voltage error be compensated for to maintain torque production capability in low speed [16], [17]. Another drawback of V/f control is the difficulty of limiting stator current [17], [20], [25]. I-f control does not require the voltage compensation and stator current is limited inherently due to the closed-loop current regulator. Acceptable torque production

capability can be provided with a large current magnitude [11]. When the speed is high enough, the control can be switched to FOC. However, as I-f control and FOC are different schemes, a strategy is usually needed for a smooth transition.

Direct transition is reported in [7], however, large transients may occur due to inaccurate parameters. In [8], a pulse-off method is proposed for transition. But additional electric circuit is needed. A method using phase-locked-loop (PLL) is proposed in [14], but details regarding parameter design is not discussed. Methods based on current reduction are more popular, as reported in [9]–[11]. These methods reduce the current of I-f control to move the working point close to the desired one for FOC operation and then perform the switching. However, constant load is assumed during the process of current reduction. As will be demonstrated in Section V, in cases when load changes during this process, the transition to FOC can fail. A smooth and more stable transition to FOC can be obtained by stabilizing the $i_{\rm d}=0$ working point for I-f control of SPMSM drives.

Besides working as a startup method, there is also great interest in scalar control as a standalone scheme for wide-speed-range operations. Conventional open-loop scalar control is poorly damped and inefficient [15], [17], [27]. Many improved versions have been developed over the past 30 plus years [15]–[26]. These works augment scalar control by means of feedback, aiming to achieve stable and efficient operation. A feedback loop that adjusts the frequency reference (henceforth called frequency compensation loop (FCL)), introduced for stabilizing V/f control in [15], has been widely adopted in scalar control, see e.g., [16]–[19], [21], [22], [24], [28], [29]. The FCL increases the damping but does not offer efficient operation as it does not affect the steady-state working point.

To improve efficiency, various methods are used in [15], [16], [19], [21]–[24], [26], [29]. These methods adjust the voltage magnitude of V/f control (or current magnitude of I-f control) to alter the working point for efficient operation. The target is typically maximum torque per ampere (MTPA 1). However, the search-based methods in [15], [28] and the SI-based method in [26] offer poor dynamic performance as the voltage can only be adjusted slowly. Methods based on reactive power [16], [19], [24], [29] and power factor [21], [22] have been proposed to achieve MTPA. But detailed stability analysis is lacking. In [23], a method that uses estimated d-axis current

¹For SPMSM, MTPA means $i_d = 0$ in this work.

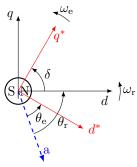


Fig. 1. Reference frame definition. The d^*q^* frame rotates with the reference speed ω_e , the dq frame is defined with the d-axis aligned with the rotor north pole and a-axis is the phase a flux axis.

is proposed to achieve MTPA for V/f control. Yet, stable operation is only demonstrated against ramp load disturbance. For a reliable scalar control scheme, good load disturbance rejection capability is an important feature to have.

To summarize, whether scalar control is used for startup or as a standalone scheme, it is desirable to achieve MTPA. For startup, after a certain speed is reached, it can enable a smooth transition to FOC; whereas for standalone operation, MTPA is needed for energy saving purpose. Due to its superiority, we focus on I-f control in this paper and propose an improved version with feedback loops to achieve stable $i_{\rm d}=0$ operation for SPMSM drives. Detailed analysis and extensive experimental results verify the effectiveness of the proposed method.

The rest of this paper is as follows. Section II deals with mathematical modelling. Section III deals with the conventional open-loop I-f control. It is analyzed that the open-loop I-f control is poorly damped and only stable with positive d-axis current. Section IV presents the proposed I-f control with two feedback loops for stable $i_{\rm d}=0$ operation. Experimental results and conclusion are given in Section V and VI, respectively.

II. SPMSM MODEL

A. Dynamic model

The dynamic model of SPMSM on the $d^{\ast}q^{\ast}$ frame defined in Fig.1 can be written as

$$\begin{cases} \frac{\mathrm{d}i_{\mathrm{d}^*}}{\mathrm{d}t} = -\frac{R_{\mathrm{s}}}{L}i_{\mathrm{d}^*} + \omega_{\mathrm{e}}i_{\mathrm{q}^*} + \frac{\lambda_{\mathrm{m}}}{L}\omega_{\mathrm{r}}\cos\left(\delta\right) + \frac{v_{\mathrm{d}^*}}{L} \\ \frac{\mathrm{d}i_{\mathrm{q}^*}}{\mathrm{d}t} = -\omega_{\mathrm{e}}i_{\mathrm{d}^*} - \frac{R_{\mathrm{s}}}{L}i_{\mathrm{q}^*} - \frac{\lambda_{\mathrm{m}}}{L}\omega_{\mathrm{r}}\sin\left(\delta\right) + \frac{v_{\mathrm{q}^*}}{L} \\ \frac{\mathrm{d}\omega_{\mathrm{r}}}{\mathrm{d}t} = \frac{n_{\mathrm{pp}}}{J}T_{\mathrm{e}} - \frac{n_{\mathrm{pp}}}{J}T_{\mathrm{L}} - \frac{1}{J}B_{\mathrm{m}}\omega_{\mathrm{r}} \\ \frac{\mathrm{d}\delta}{\mathrm{d}t} = \omega_{\mathrm{e}} - \omega_{\mathrm{r}} \end{cases}$$

$$T_{\mathrm{e}} = \frac{3}{2}n_{\mathrm{pp}}\lambda_{\mathrm{m}}\left[i_{\mathrm{q}^*}\sin\left(\delta\right) - i_{\mathrm{d}^*}\cos\left(\delta\right)\right]$$

$$(1)$$

where $i_{\rm d^*}, i_{\rm q^*}, v_{\rm d^*}$ and $v_{\rm q^*}$ are d^* - and q^* - axes currents and voltages, $n_{\rm pp}$ is the number of pole pairs, $R_{\rm s}$ is the stator resistance, L is the d(q)-axis inductance, $B_{\rm m}$ is the viscous damping coefficient, $\lambda_{\rm m}$ is the permanent magnet flux linkage, $\omega_{\rm r}$ is the rotor speed, $\omega_{\rm e}$ is the rotation speed of the d^*q^*

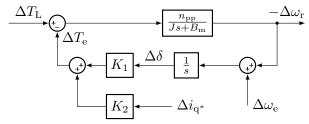


Fig. 2. Small-signal model of SPMSM under I-f control.

reference frame, δ is the angle difference between q^* -axis and d-axis, $T_{\rm L}$ is the load torque and $T_{\rm e}$ is the electromagnetic torque.

For analyzing I-f control, a simplified model that neglects fast current dynamics in (1) will be used. With this simplification, the stator currents are considered equal to the current references ($i_{\rm d^*}=i_{\rm d^*}^{\rm ref}=0$ and $i_{\rm q^*}=i_{\rm q^*}^{\rm ref}$). The simplified model is given by

$$\begin{cases}
\frac{d\omega_{\rm r}}{dt} = \frac{n_{\rm pp}}{J} T_{\rm e} - \frac{n_{\rm pp}}{J} T_{\rm L} - \frac{B_{\rm m}}{J} \omega_{\rm r} \\
\frac{d\delta}{dt} = \omega_{\rm e} - \omega_{\rm r} \\
T_{\rm e} = \frac{3}{2} n_{\rm pp} \lambda_{\rm m} i_{\rm q^*} \sin(\delta).
\end{cases} \tag{2}$$

B. Small-signal model

A small-signal model will be derived in this subsection. Variables with subscript 0 denote steady-state values.

The model in (2) is a nonlinear second-order one with two inputs $i_{\rm q^*}$ and $\omega_{\rm e}$ and two states δ and $\omega_{\rm r}$. Linearizing (2) at a steady-state working point gives

$$\begin{cases}
\frac{\mathrm{d}\Delta\omega_{\mathrm{r}}}{\mathrm{d}t} = \frac{n_{\mathrm{pp}}}{J}\Delta T_{\mathrm{e}} - \frac{n_{\mathrm{pp}}}{J}\Delta T_{\mathrm{L}} - \frac{B_{\mathrm{m}}}{J}\Delta\omega_{\mathrm{r}} \\
\frac{\mathrm{d}\Delta\delta}{\mathrm{d}t} = \Delta\omega_{\mathrm{e}} - \Delta\omega_{\mathrm{r}} \\
\Delta T_{\mathrm{e}} = K_{1}\Delta\delta + K_{2}\Delta i_{\mathrm{q}*}
\end{cases} \tag{3}$$

where $\Delta\omega_{\rm r}$ denotes small deviation around the steady-state speed, i.e., $\Delta\omega_{\rm r}=\omega_{\rm r}-\omega_{\rm r0}$, and other small-signal terms are defined similarly; the gains K_1 and K_2 can be calculated as

$$\begin{cases} K_{1} = \frac{\partial T_{e}}{\partial \delta} \big|_{\delta_{0}} = \frac{3}{2} n_{\text{pp}} \lambda_{\text{m}} \cos(\delta_{0}) i_{\text{q}^{*}} \\ K_{2} = \frac{\partial T_{e}}{\partial i_{\text{q}^{*}}} \big|_{\delta_{0}} = \frac{3}{2} n_{\text{pp}} \lambda_{\text{m}} \sin(\delta_{0}). \end{cases}$$
(4)

Applying the Laplace transform on (3) and rearranging the equations gives

$$\begin{cases}
-\Delta\omega_{\rm r}(s) = \frac{n_{\rm pp}}{Js + B_{\rm m}} \left[\Delta T_{\rm L}(s) - \Delta T_{\rm e}(s) \right] \\
\Delta\delta(s) = \frac{1}{s} \left[\Delta\omega_{\rm e}(s) - \Delta\omega_{\rm r}(s) \right] \\
\Delta T_{\rm e}(s) = K_1 \Delta\delta(s) + K_2 \Delta i_{\rm g^*}(s).
\end{cases}$$
(5)

The model in (5) can be visualized in Fig. 2. This model will be used for analyzing the conventional open-loop I-f control and the proposed I-f control with feedback loops.

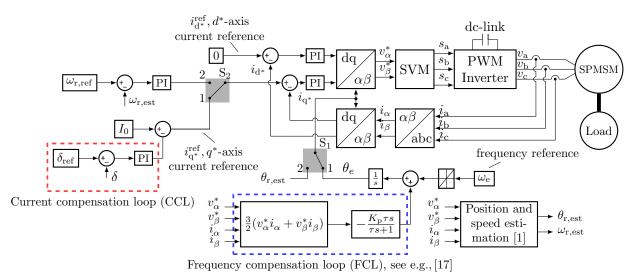


Fig. 3. I-f control for SPMSM drives. The compensation loops (FCL and CCL) are not used for conventional open-loop I-f control and will be discussed Section IV. As I-f control is usually used for startup, switching to FOC is also included here, the two switches $(S_1 \text{ and } S_2)$ are connected to terminal 1 for the I-f control and 2 for sensorless FOC.

III. CONVENTIONAL OPEN-LOOP I-F CONTROL

A. Basic principle

Conventional open-loop I-f control is shown in Fig. 3 (without the compensation loops). The I-f control is implemented on the d^*q^* frame (Fig.1). The angle $\theta_{\rm e}$ for allocating the d^*q^* frame with respect to the a axis is obtained by integrating the frequency reference $\omega_{\rm e}$, i.e.,

$$\theta_{\rm e} = \int \omega_{\rm e} \mathrm{d}t. \tag{6}$$

As shown in Fig. 3, the current vector is regulated to be on the q^* -axis with PI controllers and the current references are

$$i_{\rm d^*}^{\rm ref} = 0, i_{\rm q^*}^{\rm ref} = I_0$$
 (7)

where I_0 is generally chosen to be a large value (e.g., the rated value) for sufficient torque generation capability [9], [11].

For startup, the initial value of $\theta_{\rm e}$ is set to $-\pi/2$ and the current vector will be aligned with the d-axis, as shown in Fig. 4(a). In this stage, there will no torque output. Then, as $\theta_{\rm e}$ increases through (6), the current vector will rotate counterclockwise from the d-axis (Fig. 4(b)) and electromagnetic torque will increase according to

$$T_{\rm e} = \frac{3}{2} n_{\rm pp} \lambda_{\rm m} I_0 \sin(\delta). \tag{8}$$

When $T_{\rm e}$ is greater than the load torque, the machine will start to rotate.

B. Open-loop I-f control characteristics

The steady-state working point of a SPMSM under the conventional open-loop I-f control can be obtained by solving d/dt = 0 in (2) as

$$\omega_{r0} = \omega_{r0} \tag{9}$$

$$\delta_0 = \arcsin\left(\frac{T_{\rm L0} + \frac{B_{\rm m}\omega_{\rm r0}}{n_{\rm pp}}}{\frac{3}{2}n_{\rm pp}\lambda_{\rm m}I_0}\right). \tag{10}$$

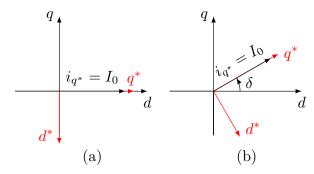


Fig. 4. Basic principle for open-loop I-f control for startup. (a): Initially, the current vector is aligned with the d-axis, no torque output; (b): The current vector rotates counterclockwise away from the d-axis and torque is generated.

Since there is no compensation loop for the conventional open-loop I-f control, the corresponding model can be obtained by letting $\Delta i_{\rm q^*}=0, \Delta \omega_{\rm e}=0$ in Fig. 2. The transfer function from the load torque to the rotor speed can be obtained as

$$\frac{-\Delta\omega_{\rm r}(s)}{\Delta T_{\rm L}(s)} = \frac{n_{\rm pp}s}{Js^2 + B_{\rm m}s + K_1 n_{\rm pp}}.$$
 (11)

The poles for (11) are

$$p_{1,2} = -\frac{B_{\rm m}}{2J} \pm \sqrt{\frac{B_{\rm m}^2}{4J^2} - \frac{K_1 n_{\rm pp}}{J}}.$$
 (12)

According to (12), one can see that

- The system is stable when K₁ > 0, which according to
 (4) requires that δ₀ ∈ (0, π/2). This means open-loop I-f control can only work stably with positive d-axis current.
- Even when stable, the system is poorly damped. The damping is only provided by the viscous damping coefficient, which is usually small. Without the viscous damping coefficient ($B_{\rm m}=0$), it is clear from (12) that the poles will be on the imaginary axis and the system is only marginally stable.

IV. PROPOSED I-F CONTROL

Conventional open-loop I-f control is poorly damped and only stable with positive d-axis current. To achieve stable $i_{\rm d}=0$ operation, two feedback loops (FCL and CCL in Fig. 3) are used in the proposed I-f control.

A. The FCL

The FCL (in Fig. 3) is a widely adopted solution for damping of scalar controlled PMSM drives. The FCL can be implemented based on [17]

$$p_{\rm e} = \frac{3}{2} (v_{\alpha}^* i_{\alpha} + v_{\beta}^* i_{\beta}) \tag{13}$$

$$\Delta p_{\rm e} = \frac{\tau s}{\tau s + 1} p_{\rm e} \tag{14}$$

$$\Delta\omega_{\rm e} = -K_{\rm p}\Delta p_{\rm e} \tag{15}$$

where v_{α}^* , v_{β}^* , i_{α} , i_{β} are the $\alpha\beta$ -axes voltage commands and currents, τ is the time constant of the first-order high-pass filter and K_p is a proportional gain. Basically, the FCL adjusts the frequency reference using the perturbation component of active power. The active power is calculated by (13). Then, its perturbation component obtained by (14) is used to generate the frequency compensation signal in (15), which is added to the original frequency reference as shown in Fig. 3. For more details on the FCL, refer to [17].

In what follows, we will show that the FCL can provide extra damping for I-f control, but it does not offer stable $i_{\rm d}=0$ operation. Linearizing the power balance equation around a steady-state point, it can be found that the perturbation component of active power is related to rotor speed variation as [17]

$$\Delta p_{\rm e} = \frac{J\omega_{\rm r0}}{n_{\rm pp}^2} \frac{\mathrm{d}\Delta\omega_{\rm r}}{\mathrm{d}t} + \frac{2B_{\rm m}\omega_{\rm r0}}{n_{\rm pp}^2} \Delta\omega_{\rm r} + \frac{T_{\rm L0}}{n_{\rm pp}} \Delta\omega_{\rm r}. \tag{16}$$

Based on (15) and (16), the frequency compensation signal can be obtained as

$$\Delta\omega_{\rm e} = -K_{\rm p}\Delta p_{\rm e}$$

$$= -K_{\rm p} \left(\frac{J\omega_{\rm r0}}{n_{\rm pp}^2} \frac{\mathrm{d}\Delta\omega_{\rm r}}{\mathrm{d}t} + \frac{2B_{\rm m}\omega_{\rm r0}}{n_{\rm pp}^2} \Delta\omega_{\rm r} + \frac{T_{\rm L0}}{n_{\rm pp}} \Delta\omega_{\rm r}\right). \tag{17}$$

Letting $\Delta i_{\rm q^*}=0$ and $\Delta \omega_{\rm e}$ be (17) in Fig. 2, the model for SPMSM under I-f control with the FCL can be obtained as shown in Fig. 5, where

$$G(s) = \frac{\Delta\omega_{\rm e}(s)}{-\Delta\omega_{\rm r}(s)} = \frac{K_{\rm p}J\omega_{\rm r0}}{n_{\rm pp}^2} s + \frac{2K_{\rm p}B_{\rm m}\omega_{\rm r0}}{n_{\rm pp}^2} + \frac{K_{\rm p}T_{\rm L0}}{n_{\rm pp}}.$$
(18)

The closed-loop transfer function for the system in Fig. 5 can be obtained as

$$\frac{-\Delta\omega_{\rm r}(s)}{\Delta T_{\rm L}(s)} = \frac{n_{\rm pp}s}{Js^2 + (B_{\rm m} + \frac{\omega_{\rm r0}K_{\rm p}K_{\rm 1}J}{n_{\rm pp}})s + n_{\rm pp}K_{\rm 1}(1 + K_{\rm p}C)}$$
(19)

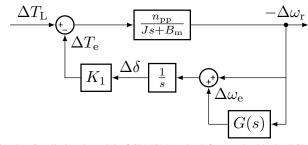


Fig. 5. Small-signal model of SPMSM under I-f control with the FCL.

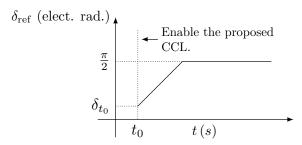


Fig. 6. Current vector position reference profile for the proposed CCL. The CCL is enabled at t_0 and the initial value for angle reference $\delta_{\rm ref}$ is set to be δ_{t0} and then slowly increased to $\pi/2$.

where $C=2B_{\rm m}\omega_{\rm r0}/n_{\rm pp}^2+T_{\rm L0}/n_{\rm pp}.$ The closed-loop poles are

$$p_{1,2} = -\frac{\omega_{\rm r0} K_{\rm p} K_{1}}{2n_{\rm pp}} - \frac{B_{\rm m}}{2J}$$

$$\pm \sqrt{\left(\frac{\omega_{\rm r0} K_{\rm p} K_{1}}{2n_{\rm pp}} + \frac{B_{\rm m}}{2J}\right)^{2} - \frac{n_{\rm pp} K_{1} (1 + K_{\rm p} C)}{J}}.$$
(20)

A comparison between (20) and (12) shows that the FCL the poles further to the left of the complex plane, which indicates faster convergence. However, $i_{\rm d}=0$ operation is unstable because at this working point, we have $\delta_0=\pi/2$ and therefore, $K_1=0$. From Fig. 5, one can see that when $K_1=0$, $\Delta\omega_{\rm e}$ does not affect $\Delta T_{\rm e}$ anymore. This clearly indicates that the $i_{\rm d}=0$ point is unstable.

B. The CCL

The FCL can increase damping but does not enable stable $i_{\rm d}=0$ operation. To achieve stable $i_{\rm d}=0$ operation, an additional feedback loop (CCL in Fig. 3) that adjusts the q^* -axis current is proposed. Using the CCL, the current command for the I-f control is modified to

$$i_{\mathrm{q}^*} = I_0 - K_{\mathrm{pc}}(\delta_{\mathrm{ref}} - \delta) - K_{\mathrm{ic}} \int (\delta_{\mathrm{ref}} - \delta) \mathrm{d}t$$
 (21)

where $K_{\rm pc}$ and $K_{\rm ic}$ are the PI controller parameters, δ is current vector position with respect to the d-axis (Fig. 1) and $\delta_{\rm ref}$ is the current vector position reference. The angle δ can be obtained as

$$\delta \approx \theta_{\rm e} + \frac{\pi}{2} - \theta_{\rm r,est}$$
 (22)

where $\theta_{\rm r,est}$ is the estimated rotor position from the back-EMF method [1].

As the estimated rotor position is used, the CCL is only enabled after the machine reaches a certain speed. The reference

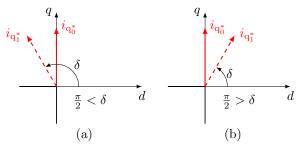


Fig. 7. The $i_{\rm d}=0$ operation point of SPMSM under the I-f control perturbed by load disturbance: (a) positive load disturbance, machine slows down, current vector moves from q-axis to the second quadrant (b) negative load disturbance, machine speeds up, current vector moves to the first quadrant.

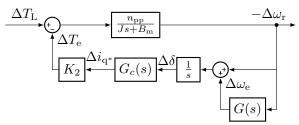


Fig. 8. Small-signal model of SPMSM under I-f control with the FCL and the proposed CCL.

profile of $\delta_{\rm ref}$ is shown in Fig. 6. To avoid large transients, the initial value of $\delta_{\rm ref}$ is set as the value of δ the instant when enabling the loop (denoted as $\delta_{\rm t0}$). Then, $\delta_{\rm ref}$ is increased from δ_{t_0} to $\pi/2$ to move the current vector to the q-axis, i.e., achieving $i_{\rm d}=0$ operation.

With the CCL, the steady-state working point becomes $i_{\rm d}=0$. The basic idea of how this working point can be stabilized is explained next. Consider Fig. 7, where initially the current vector is on the q-axis $(i_{{\bf q}_0^*})$. When torque increases (Fig. 7(a)), the machine slows down, and the current vector will move to the second quadrant (from $i_{{\bf q}_0^*}$ to $i_{{\bf q}_1^*}$), resulting in $\delta > \pi/2$ and consequently an increase of $i_{{\bf q}^*}$ according to (21). This will increase the electromagnetic torque to balance the increased load torque. The PI controller used in the loop will continue to regulate the current magnitude until $\delta = \pi/2$. Similarly, when the load torque reduces (Fig. 7(b)), the PI controller will reduce the current magnitude until $\delta = \pi/2$.

C. Stability analysis

For the I-f control with the FCL and the CCL, in steady state, we have $\delta_0 = \pi/2$. Linearizing (21) at $\delta_0 = \pi/2$, we have

$$\Delta i_{q^*} = K_{pc} \Delta \delta + K_{ic} \int \Delta \delta dt.$$
 (23)

By inserting the current magnitude compensation term Δi_{q^*} given in (23) and the frequency compensation term $\Delta \omega_{\mathrm{e}}$ given in (17) to the small-signal model in Fig. 2, the model for SPMSM under the I-f control with FCL and the proposed CCL can be obtained as shown in Fig. 8, where $G_{\mathrm{c}}(s)$ is the PI controller transfer function

$$G_{\rm c}(s) = \frac{K_{\rm pc}(s + \frac{K_{\rm ic}}{K_{\rm pc}})}{s}.$$
 (24)

TABLE I
DATA OF THE 2.7-KW EIGHT-POLE SPMSM

Rated values		Parameters	
Current (RMS)	7.4 A	Stator resistance $R_{\rm s}$	1.2Ω
Torque	$5.8~\mathrm{N}{\cdot}\mathrm{m}$	d(q)-axis inductance L	$5.5~\mathrm{mH}$
Frequency	$300~\mathrm{Hz}$	Flux linkage by PM $\lambda_{\rm m}$	$0.1213~\mathrm{Wb}\text{-t}$
Speed	$4500~\mathrm{r/min}$	Total inertia ${\cal J}$	$0.0125~\rm kg{\cdot}m^2$

The model in Fig. 8 contains three control parameters that need to be tuned. The tuning of $K_{\rm p}$ for the FCL in G(s) is well-documented, see e.g., [17]. We use root-locus to show how $K_{\rm pc}$ and $K_{\rm ic}$ in $G_{\rm c}(s)$ can be tuned for stable operation. For this, the open-loop transfer function for the system in Fig. 8 is obtained as

$$G_{\rm ol}(s) = \frac{\Delta T_{\rm e}(s)}{\Delta T_{\rm L}(s)} = G_{\rm c}(s)G_{\rm p}(s) \tag{25}$$

where

$$G_{\rm p}(s) = \frac{K_2 n_{\rm pp}}{J s^2 + B_{\rm m} s} [1 + G(s)].$$
 (26)

According to the locations of zeros and poles in $G_{\rm p}(s)$, the zero in $G_{\rm c}(s)$ (i.e., $K_{\rm ic}/K_{\rm pc}$) is assigned first. Then the location of closed-loop poles is a function of $K_{\rm pc}$ alone, and can be tuned using the root-locus. For example, with the zero of $G_{\rm c}(s)$ assigned at -40, the root-locus ($K_{\rm pc}$ increases from zero to infinity) for the system under different speed and load conditions is shown in Fig. 9. It can be seen when $K_{\rm pc}$ increases, the closed-loop poles first move to the right and then to the left side of the complex plane, which indicates with large enough $K_{\rm pc}$, the system can be stabilized.

V. EXPERIMENTAL RESULTS

Experiments are carried out on a setup shown in Fig. 10, which consists of a test SPMSM (parameters in Table I), a load PMSM, a dSPACE 1202 (DS1202) and a Danfoss FC302 inverter. A 4096-line encoder is used to obtain the rotor position and speed for verification only. The pulse width modulation (PWM) switching frequency and the sampling frequency is 8 kHz. Experimental data are recorded in ControlDesk and exported to MATLAB for plotting the figures.

The main control parameters used are: the PI controllers for regulating d^*q^* -axes currents are $K_{\rm p,cur}=10.6$ and $K_{\rm i,cur}=1921$; for the FCL, the time constant $\tau=0.0637$ and $K_{\rm p}=40/\omega_{\rm e0}(\omega_{\rm e0}\neq0)$; for the proposed CCL, $K_{\rm pc}=100$ and $K_{\rm ic}=4000$. In all the results presented in this section, the machine is first aligned to a known position by applying a constant voltage vector on the α -axis. All dq-axes mentioned in experimental results mean actual dq-axes based on the encoder.

A. Open-loop and the proposed I-f control

Fig. 11(a) shows performance of the conventional open-loop I-f control. The q^* -axis current reference for I-f control is generally chosen to be a large value for reliable startup [9], [11] and $I_0 = 10\,\mathrm{A}$ (close to the rated current) is used here.

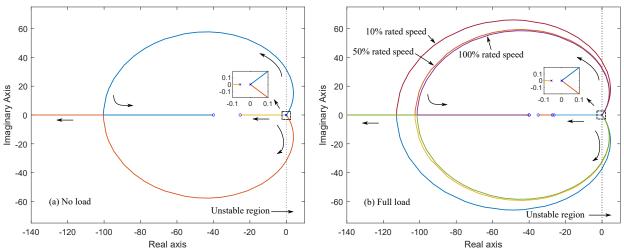


Fig. 9. Loci of closed-loop poles for the model in Fig. 8 as $K_{\rm pc}$ goes from 0 to ∞ under different speed and load conditions. (a) No load; (b) Full load. For each load condition, 10% 50% and 100% rated speed are included.



Fig. 10. Experimental setup.

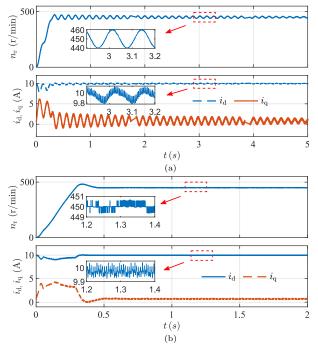


Fig. 11. Performance of I-f control. (a) conventional open-loop I-f control, poor damping (b) I-f control with the FCL, damping increased.

In Fig. 11(a), the speed and dq-axes currents oscillate and converge slowly. This is due to the poor damping as analyzed in Section III.

Fig. 11(b) shows performance of I-f control with the FCL. It can be seen that the speed and currents in Fig. 11(b) converge much faster as compared with Fig.11(a). This confirms the

damping effect of the FCL. However, the FCL does not affect the steady-state working point. As can be seen in both cases (Figs. 11(a) and 11(b)), there exists a large steady-state d-axis current, which is not desired.

The steady-state d-axis current can be reduced by using a smaller q^* -axis current reference. However, $i_{\rm d}=0$ operation is unstable for I-f control with the FCL alone. This is demonstrated in Fig. 12(a), where the q^* -axis current reference is reduced slowly to move the working point to $i_{\rm d}=0$. When $i_{\rm d}>0$, stable operation can be maintained, however, once $i_{\rm d}=0$, the stability is lost.

The CCL is proposed to achieve stable $i_{\rm d}=0$ operation for the I-f control. As shown in Fig. 12(b), when the proposed CCL is enabled at $t=3\,\rm s$, the d-axis current reduces to zero and this desired operation condition can be maintained. This confirms that the $i_{\rm d}=0$ working point is stabilized.

B. As a startup method

I-f control is usually used for startup and the control is switched to sensorless FOC when the speed is high enough. The proposed CCL can be used to obtain a smooth transition and its performance is compared with a commonly used current reduction method [9], [11], [12] in Fig. 13. For the results shown in Fig.13, I-f control with the FCL is used to start the machine to a steady speed. Current reduction is used to move the working point close to $i_{\rm d}=0$ before switching to FOC in Fig. 13(a), whereas the control is switched to FOC after $i_{\rm d}=0$ is achieved by the proposed CCL in Fig. 13(b). As can be seen, the current reduction method produces visible transients when switching to FOC, while the proposed method offers a smoother transition, since the desired $i_{\rm d}=0$ operation is already achieved before switching to FOC.

More importantly, the transition process using the proposed CCL is more stable than the current reduction method. The current reduction method assumes constant load, however, as demonstrated in Fig. 14(a), when a 3 N·m load disturbance is applied during current reduction process, transition to FOC failed. Whereas in Fig. 14(b), a 5.8 N·m load step disturbance is rejected by the proposed CCL and after steady state is

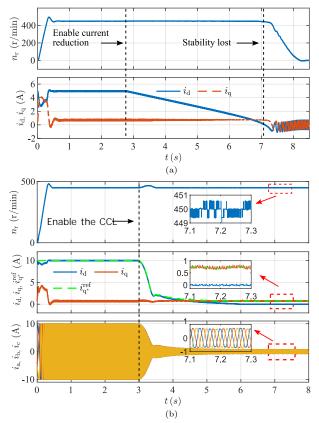


Fig. 12. Stability of $i_{\rm d}=0$ operation for I-f control. (a) I-f control with the FCL, $i_{\rm d}=0$ unstable (b) I-f control with the FCL and the proposed CCL enabled at $t=3\,{\rm s},\ i_{\rm d}=0$ stabilized.

reached, the control is switched to FOC successfully and smoothly.

C. As a standalone scheme

The proposed I-f control may also be used as a standalone scheme as stable $i_{\rm d}=0$ operation can now be maintained in a wide speed range with good load disturbance rejection capability. Fig. 15 shows the performance from 450 r/min to 4500 r/min and down to 450 r/min using the I-f control with the FCL and the CCL under no load condition.

Load rejection capability of the proposed method is tested and compared with a classical back-EMF based sensorless FOC in Fig. 16. The same rotor position estimator [1] applied in the I-f control is used for the sensorless FOC. Load step of 5.8 N·m (100% rated) is applied and then released for both schemes at 450 r/min and 4500 r/min, respectively. The I-f control can well reject rated load step and maintain stable $i_{\rm d}=0$ operation with comparable transient and steady-state performance with the FOC.

The reactive power based method documented in detail in [16], [29] is implemented for comparison. The result is shown in Fig. 17. When the reactive power based loop is enabled at $t=3\,\mathrm{s}$, the d-axis current reduces to zero. However, when a 2 N·m (34% rated) step load disturbance is applied, the stability is lost. The proposed I-f control in this paper has shown much better performance with respect to load disturbance rejection than the reactive power based method.

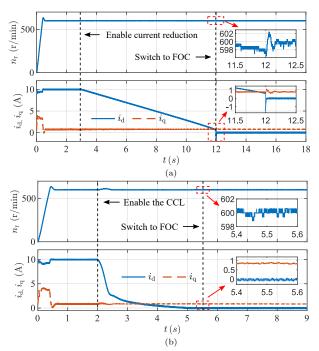


Fig. 13. Transition to sensorless FOC comparison, constant load. (a) current reduction method in [9], [11], [12] (b) the proposed CCL.

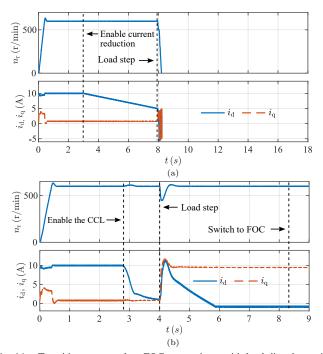


Fig. 14. Transition to sensorless FOC comparison, with load disturbance in the transition process. (a) current reduction method in [9], [11], [12] (b) the proposed CCL.

VI. CONCLUSION

The conventional open-loop I-f control for SPMSM drives is poorly damped and only stable with positive d-axis current. The FCL can provide extra damping, but it does not offer $i_{\rm d}=0$ operation. An I-f control with the FCL and a new CCL is proposed in this work for stabilization of $i_{\rm d}=0$ operation for SPMSM drives. The proposed I-f control can be used as a startup scheme with a smooth and more stable

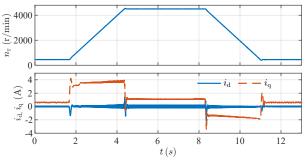


Fig. 15. I-f control with the FCL and the proposed CCL, speed ramp-up from 450 r/min to 4500 r/min and down to 450 r/min under no load.

transition to FOC than existing transition methods based on current reduction. In addition, the proposed method can also be used as a standalone scheme for wide-speed-range operations, since it can work stably at $i_{\rm d}=0$ operation point from 10% to 100% rated speed with 100% load step rejection capability. Stability analysis, various transient and steady-steady experimental results and comparisons with existing methods have shown promising results.

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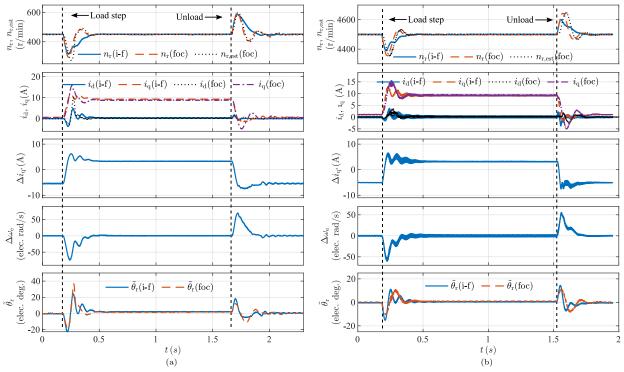


Fig. 16. Load rejection comparison between the I-f control and sensorless FOC, 100% rated load step applied and then released. (a) 450 r/min (b) 4500 r/min.

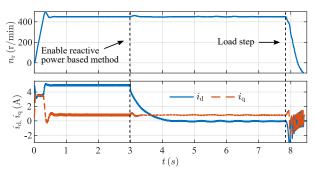


Fig. 17. I-f control using reactive power based method for adjusting the current magnitude to achieve $i_{\rm d}=0$ operation. Instability occurs with a 2 N·m (34% rated) load step disturbance.



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