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#### **Soleus stretch reflex during cycling**

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Soleus Stretch Reilex

Boorman et al. (1992) reported that the soleus Hoffman reflex (H-reflex) is modulated throughout the crank cycle in normal subjects. The H-reflex is increased

is generally depressed during movement as compared to static controls and that it aling is due to presynaptic inhibition via central and/or peripheral pathways as was previously proposed by Capaday and Stein (1986) for walking. This led to the conclusion that the stretch reflex may not play a significant role during cycling. A key difference between walking and pedaling is that the soleus muscle activation walking, the soleus muscle undergoes an eccentric contraction. Therefore, one could during the down-stroke (power phase) and decreased during the up-stroke (recovery phase) of the cycle in parallel with soleus activation. Brooke et al. (1992) compared the modulation of the soleus H-reflexes over the crank cycle with that They reported a pattern of H-reflex modulation during active pedaling similar to hat observed by Boorman et al. (1992). In addition, they showed that the H-reflex is markedly depressed during the later part of the pedal cycle, following the power phase of the movement. These results are comparable to earlier reports on H-reflex modulation during walking (e.g., Capaday & Stein, 1987a; Crenna & Frigo, 1987). Boorman et al. (1992) suggested that the depressed H-reflex observed during pedduring pedaling is almost entirely concentric. In contrast, during the stance phase of predict that the stretch reflex during cycling would be less than that during walking. during static conditions with matched leg joint angles and soleus muscle activity.

the H-reflex is strongly affected by presynaptic inhibition (Nielsen & Kagamihara 1993), compared with the less sensitive stretch reflex (Morita et al. 1998). This resulting from a muscle stretch induced by a mechanical perturbation. In addition. may account for the observation that H-reflexes are depressed during the stance phase of walking (Capaday & Stein 1986) whereas stretch reflexes are not (Sinkjaer However, the use of the H-reflex to infer properties of the stretch reflex during gait has been questioned by several researchers (Burke, 1985; Dietz, 1997; Sinkjaer et al., 1996). The H-reflex bypasses the fusimotor system as well as the mechanical stimulus of the muscle spindles. It produces a very synchronous afferent volley that is quite different in strength and shape from the afferent mediated response The H-reflex is a useful tool for investigation the central gain of the reflex. et al. 1996).

of the soleus stretch reflex during cycling. The stretch reflex was elicited with a the contribution of afferent feedback to the reflex has not been determined. It is unknown whether a difference between the H-reflex and stretch reflex like that reported during walking exists in other tasks involving an automatic locomotor mechanical perturbation of the ankle during active cycling, and the response com-To our knowledge, the stretch reflex has not been investigated directly during cycling. Although H-reflex studies have led to an understanding of the excitprocess. The purpose of this study was to characterize the modulation and strength pared to that under static conditions with matched autogenic muscle contraction ability of the central pathways of the Ia afferent mediated reflex during pedaling, and ankle angle.

**Methods** 

Subjects

Eight healthy male subjects (age, 20-32) with no history of neuromuscular disorder were tested. The subjects had a wide range of cycling abilities: Two were elite

# Soleus Stretch Reflex During Cycling

Theodore E. Milner, and Thomas Sinkjaer Michael J. Crey, Charles W. Pierce,

was investigated by mechanically perturbing the ankle during an unconstrained pedaling task. Eight subjects pedaled at 60 rpm against a preload of 10 Nm. A torque pulse was applied to the crank at various positions during the crank cycle, producing ankle dorsiflexion perturbations of similar trajectory. The stretch reflex was greatest during the power phase of the crank cycle and was decreased to the level of background EMG during recovery. Matched pertur-The magnitude of the stretch reflex during the dynamic condition was not The modulation and strength of the human soleus short latency stretch reflex bations were induced under static conditions at the same crank angle and backstatistically different from that during the static condition throughout the power phase of the movement. The results of this study indicate that the stretch rereflex. This lack of depression may reflect a decreased susceptibility of the ground soleus EMG as recorded during the power phase of active pedaling. flex is not depressed during active cycling as has been shown with the Hstretch reflex to inhibition, possibly originating from presynaptic mechanisms.

Key Words: ankle. cycling. human. soleus, stretch reflex

#### Introduction

Brooke et al., 1992; Cheng et al., 1995; Collins et al., 1993; Misiaszek et al., 1995) ing on an ergometer affords a good technique for the investigation of reflex modulation because a relatively constant movement pattern is enforced by the mechanical constraint of foot motion along a circular path, compared with walking where muscle activation patterns are relatively invariant from one revolution to the next Several recent studies have employed a pedaling paradigm to assess reflex modulation during cyclic movement in normal human subjects (Boorman et al., 1992; and in pathophysiological subjects (Boorman et al., 1992). Similar to walking, pedaling requires a reasonably complex rhythmic pattern of motor control. Pedalthus decreasing the need to control balance. Jorge and Hull (1986) showed that the foot is free to move in three dimensions. In addition, subjects are supported, as long as ergonomic factors such as seat height and load remain invariant.

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triathletes, four were regular cyclists, and two were noncyclists. All subjects gave informed consent prior to participating in the experiment.

# Apparatus and Instrumentation

The crank arms were linked to a torque motor (NSK RS 1010 MegaTorque Motor) Crank position was measured with a resolver integrated with the motor shaft. The Subjects were seated on a motorized bicycle ergometer for the duration of the experiment. The handlebar and seat were adjusted to positions of comfort for each subject prior to the beginning of the experiment. Standard full shank cycling shoes through a modified bicycle drivetrain adjusted to eliminate backlash between the crank arms and motor shaft. The ergometer was controlled with a PC computer. angular position information was digitized over 2.4° segments with a 10-bit resolver were worn and fixed securely to the crank arms with clipless pedals (Ritchey WCS). to digital converter providing a resolution of 0.00234<sup>2</sup>.

bandpass filtered from 20 Hz to 2 kHz. The ankle angle was measured with a custom built goniometer manufactured from a linear precision potentiometer. lexan arms, and a linear, low-noise ±5 V power supply. All data were sampled at 2.5 kHz on their left soleus and tibialis anterior muscles. EMG signals were amplified and with a 16-bit A/D data acquisition board (National Instruments AT MIO 16X). The crank position and ankle angle signals were differentiated offline to provide crank Subjects were instrumented with bipolar surface EMG electrodes (Neuroline) and angular velocity records.

#### Protocols

The experiment was divided into two phases: dynamic (active pedaling) and static Visual and audible feedback were provided to assist the maintenance of the correct cadence. Stretch reflexes were elicited by applying small amplitude (3-5°) dorsiflexor perturbations to the ankle with torque pulses of 15-30 ms duration. The ankle angle and soleus EMG for each trial were recorded on an oscilloscope triggered by the perturbation command to the motor. Perturbations were presented on Subjects were instructed not to react to the perturbation and to continue cycling controls. For the dynamic phase, subjects pedaled at 60 rpm against a 10-Nm load. pseudo-random cycles, with an average of one perturbation in five revolutions. following the displacement. Twenty to 30 perturbations were elicited and recorded at each crank angle under both dynamic and static conditions.

the ankle angle and level of soleus EMG activity that they had produced immediately prior to the perturbation while pedaling. The ankle was then perturbed with a Following this dynamic phase, the static protocol was performed. The motor was servo-controlled to maintain the crank in the same position as in the dynamic case. Using the stored traces on the oscilloscope as feedback, the subjects matched torque pulse adjusted to produce an ankle displacement and angular velocity that matched the trajectory of the applied perturbation in the dynamic phase.

Stretch reflexes were elicited from the soleus muscle in all subjects at crank angles of 30°, 60°, 90°, 120°, and 150°, with the top dead center position of the crank arm defined as zero. In order to determine the stretch reflex modulation over the remainder of the crank cycle, perturbations were also applied at 210°, 240°, 270°, 300°, and 330° in 3 subjects. The duration of a typical session was approximately 2 hours; and it increased to 3 to 4 hours when the full cycle was collected.

soleus Stretch Reflex

unperturbed cycles followed by a perturbed cycle. For the static condition, data tion command was sent to the motor. This ensured that each record contained two he dynamic trials for a particular crank angle in order to match the pre-stretch soleus EMG and ankle angle. Data were recorded for the dynamic condition starting 2 s prior to the onset of the perturbation and ending 750 ms after the perturba-Therefore, the order of crank positions was chosen randomly in order to prevent ootential systematic bias due to fatigue. However, the static trials always followed were recorded 500 ms before and 750 ms after the onset of the perturbation.

#### Analysis

static conditions. Trials that deviated by more than 20% from the grouped mean in were aligned in time to a common reference point at the start of the stretch defined or each trial was determined by calculating a mean rectified value immediately before the stretch. A 30-ms window was chosen for the dynamic condition, and a 50-ms window for the static condition. The shorter interval used for the dynamic condition was chosen to ensure that the EMG was more representative of the activty near the desired crank position. The stretch amplitude was calculated from the difference between the peak displacement of the perturbation and the ankle angle at the onset of stretch. Stretch velocity was calculated from the slope of the ankle tion amplitude and perturbation velocity were matched between the dynamic and Signal conditioning and analysis were carried out offline. The EMG records were high pass filtered at 5 Hz with a fourth order Chebychev filter to remove any movement artifact. The EMG records were then full wave rectified and low pass filtered by the perturbation command to the motor. The background level of soleus EMG displacement. At a particular crank angle, the background soleus EMG, perturbaat 20 Hz with a first order filter to extract an amplitude envelope. The data records any of these criteria were rejected from further analysis.

latency stretch reflex was calculated from the ensemble soleus EMG records in a The onset latency of the stretch reflex was determined by visual inspection using a cursor on the display to detect the first major deflection in the EMG record within The remaining trials were ensemble averaged to produce a single record for each subject, crank position, and condition. The peak amplitude of the soleus short 30-70 ms window following the onset of the perturbation (Stein & Kearney, 1995). this window. The results were averaged to determine the magnitude and onset laency of the stretch reflex for the dynamic and static conditions at each of the tested crank positions.

A two-way repeated measures ANOVA (crank angle × movement condition) was used to compare the effect of the dynamic and static conditions as they changed with the crank angle. An alpha level of .05 was chosen for statistical significance.

#### Results

#### General Features

times during the cycle. After relatively little practice, all subjects were able to A typical recording for one trial is shown in Figure 1. Vertical lines have been superimposed over the second revolution to show the crank position at particular maintain the required cadence with the aid of a metronome. Although some subjects



angle. C. Ankle joint angular velocity determined from the ankle joint ankle. D. Soleus Figure 1 - A typical data record for a single subject. Three crank cycles are shown time zero, defined as the onset of the perturbation. Vertical dashed lines superimposed over the second cycle indicate the position of the crank arm, where zero is top dead center. A. Crank velocity determined from the crank position record. B. Ankle joint with a perturbation at a crank angle of  $60^{\circ}$  in the last cycle. The traces are aligned at muscle EMG. E. tibialis anterior EMG bandpass filtered from 20 Hz to 2 kHz.

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 $\Omega$ 

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 $-1.5$ 

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EMG

**Tibialis Anterior** 

 $E_{_{200}}$  ,

 $\frac{8}{100}$  $\circ$ ,100

-100

 $\circ$ 

Time (s)  $0.5$ 

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.40° to 150°. During the power phase, the ankle velocity reached a this phase, the soleus muscle was active and the ankle was plantar re data shown in Figure 1B, this occurs between crank angles of If 120° and dropped to zero near 150° (Figure 1C). The tibialis anteis silent throughout the power phase, and at no time was co-contraction itbialis anterior muscles evident for any subject during any phase of er stroke was initiated with a burst of soleus EMG activity lasting 200 ms. In all cases, this burst ended before the crank angle reached

ng the power stroke, the ankle angle remained steady for a brief time e stroke and continuing through to the top of the crank cycle (Figure wed by a short dorsiflexion movement starting just prior to the recovis remained silent throughout recovery, whereas the tibialis anterior sed toward the final part of the stroke.

### ex During Cycling

I duration of the torque pulse required fine-tuning throughout the 60° and 150° crank angles because the direction of the force applied ough the pedals was more parallel to the foot at these points, comintermediate crank angles, resulting in a reduced moment arm about ations were produced by applying torque pulses with the motor. The order to generate ankle perturbations of equal amplitude and veloc-I the positions tested over the crank cycle. Larger torques were re-

 $6 \pm 2.9$  ms. This latency is consistent with the short latency stretch age, the mechanical stretch produced a reflex response with an onset nosynaptic response from group Ia afferents originating from the se reported for the human soleus muscle (Toft et al., 1991) and remuscle spindles.

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A typical set of perturbations over the power phase of the movement is shown for one subject in Figure 2A. These data are an ensemble average of 15 trials. In his diagram, the perturbations are shown superimposed on an unperturbed ankle angle trace. The corresponding soleus reflex responses are highlighted with the 200-ms sections presented above the perturbations. For comparison, the background EMG throughout the crank cycle is shown in Figure 2B. The reflex responses ncreased during the middle of the power stroke and decreased at crank angles of 120° and 150°. In this case, the reflex response had dropped to zero by 150°

In 3 subjects, stretch reflexes were recorded at regular intervals from 30° to resulting in a small moment arm about the ankle. Ensemble averaged results from traces in Figures 3C and 3D, respectively. The average perturbation amplitude and 330°. Stretches could not be elicited at the top or bottom of the crank cycle (zero or 180°) because the direction of force at these points was almost parallel to the pedal, one subject are presented in Figure 3. The stretch reflex modulation throughout the crank cycle is shown in Figure 3A. Figures 3B, 3C, and 3D show the unper-The stretch amplitude and velocity is superimposed on the position and velocity the reflex was greatest during the power stroke between the crank angles 60° and turbed background EMG, ankle angle, and ankle velocity modulation, respectively. perturbation velocity is shown by dashed lines in Figures 3C and 3D. In this case,

 $\overline{a}$ 



Figure 2 - A. Ankle perturbations (dotted lines) are shown superimposed over an . Soleus reflex responses to the perturbations are shown above the corresponding ankle trace. Unperturbed traces for rectified and filtered soleus EMG (B) and ankle velocity (C) are shown corresponding to the unperturbed ankle position in panel A. unperturbed ankle trajectory (solid line). The perturbation amplitude is approximately Traces are shown with respect to the crank angle.

responding with the silent period of the soleus muscle. A similar modulation 20°. The stretch reflex magnitude was greatest just prior to maximum plantar flexion velocity and decreased to zero during the recovery phase of the cycle, corthroughout the cycle was observed in both of the other subjects.

stretch reflexes recorded over the recovery phase were small and not modulated to feedback could be expected to add most importantly to the EMG. In addition, the For most subjects, the time required to collect a full set of data far exceeded point were fatigue effects could be ruled out. For this reason, measurement at positions over the entire crank cycle was limited to 3 subjects. For all other subects, measurements were restricted to the power phase of the movement because it was here that the soleus muscle was most active and where the afferent mediated the same extent as in the power phase.





perturbation velocity plotted on the left and right axes, respectively. The mean<br>perturbation velocity at 245% is denoted by the dashed line. Error bars represent Figure 3 - A. Stretch reflex modulation over the pedal cycle for one subject. B. Rectified and filtered soleus EMG (bold line) and tibialis anterior EMG (light line). C. Ankle angle and perturbation amplitude plotted on the left and right axes, respectively. The dashed line at 4.9° represents the mean perturbation amplitude. D. Ankle velocity and standard deviations.

# Dynamic and Static Stretch Reflex Responses

The effect of the dynamic and static conditions on the stretch reflex for 1 subject is compared in Figure 4A together with matched background EMG (Figure 4B), ankle Iwo-way repeated measures ANOVA tests were conducted for each of background EMG, perturbation amplitude, and perturbation velocity to confirm that there was no difference in these variables between the two movement conditions. A statistically For comparison of the stretch reflex responses in the dynamic and static cases, the pre-stretch ankle angle, background soleus EMG level, perturbation amplitude, and perturbation velocity were matched between the two experimental conditions. perturbation amplitude (Figure 4C), and ankle perturbation velocity (Figure 4D).

significant difference between the dynamic and static conditions was not found for any of these variables.

occur it was always at crank angles of 30° or 150°, where the perturbation was the most difficult to generate. In all cases, care was taken to ensure the perturbation characteristics were as close as possible to the perturbations generated at each of It was not possible to maintain the same perturbation amplitude and velocity across every crank position for all subjects. Although infrequent, when this did



Background EMG activity determined from soleus muscle immediately prior to the Figure 4 — Stretch reflex magnitude during dynamic (closed circles) and static (open circles) conditions for 1 subject at each crank position tested in the power phase. A. Stretch reflex magnitude determined from the rectified and filtered soleus EMG. B. perturbation. C. Perturbation amplitude. D. Perturbation velocity of the ankle in response to a torque pulse. Background EMG, perturbation amplitude, and perfurbation velocity are matched at each crank position. Error bars indicate standard deviation.

O Static

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urbation amplitude. This was due primarily to the low resolution afforded by the data was being acquired were sometimes found to be different when displayed at enced difficulty in maintaining the same level of background EMG during the static condition as during the dynamic phase. In general, they perceived that more effort was required to maintain the static contraction and the ankle angle for the oscilloscope screen. Traces that looked quite similar on the oscilloscope as the higher resolution during the offline analysis. In addition, some subjects experi-There was comparatively little variation in the perturbation amplitude between the he other crank positions. At most, the perturbation amplitudes differed by 1.5°, The perturbation velocity and background EMG were more variable than the percrank positions where the soleus was most active during pedaling (60° and 90°). static and dynamic conditions and between the crank positions.

The stretch reflex magnitudes for the dynamic and static conditions, pooled crank angle and movement condition ( $p < .001$ ), supporting the observation that the two movement conditions differ among the various crank angles. Given this 90°, and 150° with independent students' r tests. In all three cases, a significant across all subjects, are compared in Figure 5. There was a trend for the stretch reflex to be greater for the dynamic condition than for the static condition from 30° Despite this trend, the repeated measures ANOVA results indicate that the stretch crank angles ( $p = .85$ ). There was, however, a strong interaction effect between the to 90°. It was then depressed with respect to the static condition at 120° and 150°. strong interaction effect, the dynamic and static conditions were compared at 60°. reflex in the dynamic and static conditions was not statistically different across all



dynamic (filled circles) and static (open circles) conditions for each crank position tested in the power phase of the crank cycle. Background soleus EMG, perturbation amplitude, and perturbation velocity were matched in all experiments. Error bars Figure 5 - Stretch reflex magnitude averaged across all subjects comparing the ndicate standard deviation.



difference was found between the two moveme comparisons)

#### Discussio

We have shown that the magnitude of the sol during walking (Sinkjaer et al., 1996). In bot follow the background EMG. In both Figures lynamic condition slightly precedes the back; cyclic manner over the crank cycle. The reflex of the movement and decreases to near zero du of stretch reflex modulation observed in this falls in a manner similar to the background

# Methodological Considerations

stiff than in the static condition, depending on are not alike. Part of the EMG activity seen du reaction, centripetal, and Coriolis forces from force on the pedal. Therefore, it is possible tha engthened or shortened. This could mean that same stretch during the two conditions desp Although the length and background activity both the static and dynamic cases, the externa related to maintaining a given ankle angle in static condition, the soleus EMG is used onl different in the two conditions. In the dynamic ength was matched.

account for the differences observed between Because we did not record the activity from ei It could also be argued that homonymou medial and/or lateral heads of the gastrocnem certain that this trend is not accounted for by between the two tasks.

torque pulse to generate the perturbation. It co Another factor that may potentially in have inhibitory or excitatory effects on the sol tic mechanisms. During the pilot experiments was fixed to the knee of the subjects. Analysis was almost entirely taken up by the ankle, w though we cannot rule out the possibility of have seen the same pattern of stretch reflex n movement conditions as reported in the presen B., Grey, M.J., Voigt, M., & Sinkjaer, T., 200 with a portable stretcher device capable of ap ankle (for device details, see Andersen & Sii would perturb the knee and hip, resulting in influencing the soleus stretch reflex, it could small motion at the knee would be minimal



 $48$